

Personal Financial Statement



**FIRST NORTHERN
BANK AND TRUST CO.**

Member FDIC

Thank you for your interest. To submit this form, [visit our contact page](#) to request instructions to upload the document online, mail it to your preferred branch location, or drop it off at your convenience.

Date Completed (mm/dd/yyyy) _____

Name _____ Social Security Number _____

Name _____ Social Security Number _____

Street Address _____

City _____ State _____ Zip _____

Phone _____

Business Name _____ TIN _____

Street Address _____

City _____ State _____ Zip _____

Phone _____

Type of Organization

- Individual Proprietorship Partnership
 Association Trust Government Entity
 Non-Profit Corporation LLC

Personal Information

Employment _____ Number of Years _____

Position _____ Age _____

If Partner or Officer in Other Business, List Company _____

If Partner or Officer in Other Business, List Title _____

Do You Have a Will? Yes No

If Yes, Name of Executor _____

General Information

Are you a defendant in any lawsuits? Yes No

Are there any unsatisfied judgments against you? Yes No

Have you ever been through bankruptcy or made settlements with creditors? Yes No

Customer Service 1-800-344-2274 • www.1stnorthern.bank • 11 Convenient Locations

Palmerton 610-826-2239, Gilbert 610-681-4671, Sciota 570-992-5555, Tannersville 570-629-2600

Blakeslee 570-646-8000, Mt. Bethel 570-897-7000, Egypt 610-261-0300, Bath 610-837-7100

Northampton 610-261-9464, Stroudsburg 570-517-7190, Wind Gap 610-863-5400

Personal Financial Statement

Liabilities	
Notes Payable Due Within 1 Year	\$
To Other Banks	\$
To Finance Companies and Others	\$
Notes Payable Due After 1 Year	\$
To Other Banks	\$
To Finance Companies and Others	\$
Credit Cards	\$
Unpaid Income Taxes	\$
Unpaid Real Estate Taxes	\$
Other Debts Due Within 1 Year	\$
Mortgages (Real Estate)	\$
Other Liabilities (Itemize)	\$
	\$
	\$
Total Liabilities	\$

Calculate Net Worth	
Total Assets	\$
Subtract Total Liabilities	\$
Current Net Worth	\$

Source of Income - Annually	
Salary	\$
Commissions and Bonuses	\$
Dividends and Interest	\$
Income From Real Estate	\$
Other	\$
Total	\$



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Contingent Liabilities	
As Endorser, Surety, or Guarantor	\$
On Leases or Contracts	\$
Other (Describe)	\$

Schedule A - Stocks, Bonds, and Other Investments			
Number of Shares	Description	In the Name of	Market Value
			\$
			\$
			\$
			\$
			\$
			\$

Schedule B - Life Insurance			
Company	Type of Policy	Face Value	Cash Value
		\$	\$
		\$	\$
		\$	\$

Schedule C - Real Estate						
Description or Location	Year Acquired	Cost	Market Value	Title in the Name of	Mortgage Balance	Mortgage Held By
		\$	\$		\$	
		\$	\$		\$	
		\$	\$		\$	
		\$	\$		\$	
		\$	\$		\$	



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List Banks, (Other than First Northern Bank And Trust Co.), Finance Companies, and Other References Where Credit is Established or Loans are Outstanding				
Name and Location	Original Amount	Payment Method	Payment Amount	Balance Owed
	\$		\$	\$
	\$		\$	\$
	\$		\$	\$
	\$		\$	\$
	\$		\$	\$

I or we understand that First Northern Bank and Trust Co. will rely on the information herein for the purpose of extending credit and hereby certify that the information inserted herein is true, correct, and complete and agree to promptly notify said Bank of any material change in the financial condition of the undersigned.

I or we also understand that First Northern Bank and Trust Co.'s credit approval is subject to verification and investigation. I or we authorize the Bank to obtain and release credit information in connection with this statement and with respect to any credit granted.

Signature _____ Date (mm/dd/yyyy) _____

Signature _____ Date (mm/dd/yyyy) _____



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